



Central Bank Watch - Bank of England

November 03, 2025

MNI Bank of England Data Watch List											
Inflation		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
CPI	% y/y	3.8	3.6	↑	2.6	↑					0.94
Core CPI	% y/y	3.5	3.7	↓	3.4	↑					-0.66
PPI Output	% y/y	-1.3	-0.9	↓	-0.7	↓					-1.00
Inflation Swap 5y/5y	%	3.00	3.08	↓	3.02	↓					-1.27
Economic Activity		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
PMI Manufacturing	Index	49.7	48.0	↑	45.4	↑					0.61
PMI Services	Index	51.1	51.8	↓	49.0	↑					-0.34
Manufacturing Production	% y/y	-0.8	0.1	↓	0.5	↓					-0.85
Index of Services	% 3m/3m	0.4	0.6	↓	0.7	↓					-1.06
Monetary Analysis		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Consumer Credit	GBP Bn	1.49	1.50	↓	1.06	↑					0.33
Mortgage Approvals	K	65.94	64.53	↑	64.26	↑					1.08
Lending Sec on Dwellings	GBP Bn	5.49	5.34	↑	13.20	↓					0.19
Nationwide House Prices	% y/y	2.4	2.4	→	3.4	↓					-0.48
Consumer / Labour Market		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Retail Sales Inc Petrol	% y/y	1.5	0.6	↑	1.5	→					0.93
Consumer Confidence	Index	-17.0	-19.0	↑	-23.0	↑					1.04
Employment Chge 3m/3m	K	91.0	134.0	↓	206.0	↓					-1.06
Ave Weekly Earnings 3m	% y/y	5.0	5.0	→	5.7	↓					-0.52
Markets		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Equity Market (All Share)	Index	5241	4957	↑	4594	↑					2.26
10-Year Gilt Yield	%	4.43	4.57	↓	4.44	↓					-1.41
Gilt Curve (2s-10s)	bps	64.1	70.8	↓	63.8	↑					-0.21
GBP TWI	Index	83.37	84.37	↓	85.37	↓					-1.79

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg