



Central Bank Watch - RBA

April 08, 2025

MNI RBA Data Watch List											
Inflation		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
CPI (Q)	% y/y	2.4	2.8	↓	3.8	↓					-1.24
CPI Trimmed Mean (Q)	% y/y	3.2	3.6	↓	4.0	↓					-1.18
Import Prices (Q)	% q/q	0.2	-1.4	↑	1.0	↓					0.46
Consumer Inflation Exp	% y/y	3.6	4.2	↓	4.4	↓					-1.53
Economic Activity		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
AiG PMI	Index	44.7	49.3	↓	52.4	↓					-1.91
GDP (Q)	% y/y	1.3	0.8	↑	1.0	↑					-0.40
Building Approvals	% y/y	25.7	5.9	↑	5.6	↑					1.67
Trade Balance	AUD m	2968	6358	↓	5311	↓					-1.93
Monetary Analysis		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Home Loans	% m/m	1.4	-0.8	↑	-2.1	↑					0.84
Private Sector Credit	% y/y	6.5	6.3	↑	5.7	↑					1.03
Private Capital Expend (Q)	% q/q	-0.2	1.6	↓	-2.1	↑					-0.65
Commodity Prices	% SDR	-6.5	-8.5	↑	-11.6	↑					1.17
Consumer / Labour Market		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Retail Sales	% m/m	0.2	0.7	↓	0.7	↓					0.00
Consumer Confidence	Index	90.14	92.14	↓	89.84	↑					-0.40
Employment Change	k	-52.8	23.5	↓	34.2	↓					-2.19
Wage Price Index (Q)	% q/q	0.7	0.9	↓	0.9	↓					-1.38
Markets		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Equity Market	Index	7510.0	8159.1	↓	8269.8	↓					0.28
AUD 10-Year Yield	%	4.24	4.36	↓	3.97	↑					0.51
AUD Yield Curve (3s-10s)	bps	89.5	53.8	↑	43.3	↑					1.73
AUD TWI	Index	142.99	141.55	↑	138.30	↑					0.60

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg