



Central Bank Watch - RBA

November 03, 2025

MNI RBA Data Watch List											
Inflation		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
CPI (Q)	% y/y	3.2	2.1	↑	2.4	↑					0.20
CPI Trimmed Mean (Q)	% y/y	3.0	2.7	↑	2.9	↑					-0.81
Import Prices (Q)	% q/q	-0.4	-0.8	↑	3.3	↓					-0.33
Consumer Inflation Exp	% y/y	4.8	4.7	↑	4.2	↑					0.86
Economic Activity		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
AiG PMI	Index	44.7	49.3	↓	52.4	↓					-1.91
GDP (Q)	% y/y	1.8	1.4	↑	1.3	↑					0.98
Building Approvals	% y/y	15.3	30.1	↓	15.9	↓					0.11
Trade Balance	AUD m	1825	1849	↓	2535	↓					-1.23
Monetary Analysis		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Home Loans	% m/m	1.4	-0.8	↑	-2.1	↑					0.84
Private Sector Credit	% y/y	7.3	6.9	↑	6.6	↑					1.15
Private Capital Expend (Q)	% q/q	0.2	-0.2	↑	0.1	↑					-0.01
Commodity Prices	% SDR	-1.3	-10.2	↑	-9.0	↑					1.30
Consumer / Labour Market		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Retail Sales	% m/m	1.2	0.3	↑	-0.1	↑					1.48
Consumer Confidence	Index	92.07	93.14	↓	90.14	↑					-0.62
Employment Change	k	14.9	1.3	↑	19.8	↓					0.09
Wage Price Index (Q)	% q/q	0.8	0.9	↓	0.8	↑					-0.40
Markets		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Equity Market	Index	8894.8	8742.8	↑	8126.2	↑					1.57
AUD 10-Year Yield	%	4.34	4.26	↑	4.16	↑					0.47
AUD Yield Curve (3s-10s)	bps	69.9	84.3	↓	84.9	↓					-1.27
AUD TWI	Index	142.25	143.08	↓	141.53	↑					0.12

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg