



Central Bank Watch - CBRT

June 17, 2025

MNI CBRT Data Watch List											
Inflation		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
CPI YoY	% y/y	35.41	39.05	↓	47.09	↓					-1.53
Core CPI YoY	% y/y	35.37	40.21	↓	47.13	↓					-1.30
PPI YoY	% y/y	23.1	25.2	↓	29.5	↓					-0.96
Expected CPI	%	25.06	25.26	↓	27.20	↓					-0.79
Economic Activity		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Industrial Production YoY	% y/y	3.3	1.2	↑	-2.9	↑					0.44
Trade Balance	\$bn	-12.09	-7.51	↓	-5.94	↓					-2.08
Markit PMI Mfg	Index	47.2	48.3	↓	48.3	↓					-0.46
Capacity Utilization	%	75.0	74.5	↑	76.1	↓					0.08
Monetary Analysis		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
M3 Money Supply	TRYbn	22651.4		↑	18807.0	↑					1.80
Foreign Transactions of Equities	%	93.2		↑	276.9	↓					0.56
Foreign Transactions of Govt bond	\$m	114.0	69.00	↑	83.0	↑					0.22
Home Sales YoY	% y/y	56.6	39.70	↑	76.1	↓					0.54
Consumer / Labour Market		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Retail Sales YoY	% y/y	11.50	12.55	↓	15.07	↓					-0.67
Consumer Confidence	Index	61.8	62.60	↓	58.2	↑					0.97
Unemployment rate	%	8.50	9.00	↓	8.50	→					-0.17
Foreign Tourist Arrivals	% y/y	8.0	6.10	↑	9.3	↓					0.67
Markets		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Equity Market (BIST 100)	Index	9020	9659	↓	9652	↓					0.02
TR 10-Year Yield	%	7.77	7.27	↑	7.05	↑					1.29
TR Yield Curve (2s-10s)	bps	605	578	↑	509	↑					-0.13
Effective Exchange Rate	Index	71.11	75.08	↓	72.22	↓					-0.86

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg