

## MNI: European Refining (Oct/Nov 2025)

By Andrew Couper (11/11/2025)

See key refinery maintenance highlights across Europe through October/November 2025. All entries were covered in greater detail with follow ups on the MNI real-time service.

- **November 7 – Lukoil, Burgas refinery, Bulgaria** - Bulgaria took a step toward taking full control of Lukoil's local refinery and retail business to ensure they remain in operation after US sanctions. (Local media)
- **November 7 – Mol, Danube refinery, Hungary** – running at about 50-55% of capacity following October fire, (Q3 earnings call)
- **November 4 – Motor Oil, Corinth refinery, Greece** - plans to take the FCC offline in 2026 for maintenance. Limited info. (Bloomberg source)
- **November 4 – Iplom, Busalla refinery, Italy** – due to complete planned maintenance in the first half of this month. (Company statement)
- **October 31 – Lyondellbasell, Wesseling refinery, Germany** - will idle the larger cracker at Wesseling in Germany in November for ~40 days to cut costs (Earnings statement)
- **October 30 – Repsol, various refineries, Spain** - In 4Q, Repsol will carry out work on one crude unit at Puertollano, in 4Q, a visbreaker at Tarragona will undergo work, in 2026, La Coruna will work on conversion units for 40-50 days, in 2026, Petronor Bilbao will work on the coker for 40 days. (Q3 earnings call)
- **October 20 – Eni, Sannazarro refinery, Italy** – partial and temporary reduction in jet fuel production during the months of October and November due to a fault. (Official response to Bloomberg)
- **October 20 – ExxonMobil, Gravencbon refinery, France** – work in March is second phase of planned maintenance. Will involve the smaller of two crude distillation units and reformer. (Bloomberg source)
- **October 1 – TotalEnergies, Antwerp refinery, Belgium** - halted FCC as part of planned major maintenance. – (IIR)

### Prior Events with Forward Looking Implications:

- **\*\*September 2 – Shell, Pernis, Netherlands** – major maintenance expected to be completed by end of November.