

MNI: European Refining (September 2025)

By Andrew Couper (25/09/2025)

September Updates:

- **Sep 24 - INA Rijeka refinery, Croatia** - to be operational in 2H 2026 (Company communications)
- **Sep 23 – ENI, Sannazzaro refinery, Italy** – selected units to be converted to a biorefinery (Company communications)
- **Sep 22 – Shell, Pernis, Netherlands** – resid hydrotreater shut evening of September 19. Was previously reported that the unit was set for October maintenance. See Sep 2 post below. (Bloomberg)
- **Sep 18 – ExxonMobil, Port Jerome/Gravechon refinery, France** – halting one of the units (community alert)
- **Sep 17 – TotalEnergies, Gonfreville-Normandy complex, France** – steam cracker malfunctions (community alert)
- **Sep 15 – Repsol, Petronor refinery, Spain** - The CG1 cogeneration unit shut for maintenance starting Sept. 14 (company statement)
- **Sep 11 – Petroineos, Lavera refinery, France** - halting some of its units for planned maintenance (community alert)
- **Sep 8 – Orlen, Litvinov refinery, Czech Republic** - oil-processing plant is restarting the steam cracker following an unplanned outage. Expected to return to full capacity that week. (Bloomberg)
- **Sep 8 – TotalEnergies, Donges refinery, France** - preparing for work in 2026 on the FCC – not known if part of bigger turnaround (Bloomberg source)
- **Sep 5 – Essar Oil, Stanlow refinery, UK** - forced to halt a secondary production unit following a mechanical failure. The unplanned downtime is estimated to last three weeks. (Company statement)
- **Sep 4 – PCK, Schwedt refinery, Germany** - oil flows via the Druzhba pipeline expected to return to normal at the end of the week following pumping station repairs (Reuters sources)
- **Sep 3 – TotalEnergies** staff may participate in **French strikes** on September 10 (Union announcements)
- **Sep 2 – Shell, Pernis, Netherlands** – major maintenance from mid-September until late November. (Shell press release)

Key events from August with September or forward-looking implications:

- **Aug 29 – BP, Rotterdam, Netherlands** – CDU halted the week prior slowly coming back online (IIR)
- **Aug 28 – Motor Oil, Corinth, Greece** - A CDU at Motor Oil's Corinth refinery, Greece, started in August. (Bloomberg)
- **Aug 22 – Repsol, Cartagena, Spain** - planned work underway (Company announcement)
- **Aug 12 – Exxon Mobil, Rotterdam, Netherlands** – major turnaround planned for spring 2027 – (Bloomberg sources)
- **Aug 8 – Hellenic, Aspropyrgos, Greece** - turnaround pushed back to H1 2026. Was due in H2 of 2025– (earnings call)