

MNI: US Refining (Oct-Nov 2025)

(06/11/2025)

See coverage highlights below from the MNI real time commodity service in October and early November covering U.S. refining. The real time service covered the below examples in greater detail with further updates and context as stories developed. This document acts as a summary of the key developments and timelines:

- **November 6 – Marathon, Galveston Bay refinery, Texas** - had a hydrogen compressor trip at the resid hydrotreater unit early Wednesday. (TCEQ)
- **November 3 – Marathon, Galveston Bay refinery, Texas** - Reports SRU restarted after shutdown. (Reuters sources)
- **November 3 - Motiva, TotalEnergies and Valero's Port Arthur refineries** are operating normally after suffering malfunctions on October 26 due to nitrogen shortages Reuters sources said on Saturday. (Reuters sources)
- **October 31 - HF Sinclair, Navajo refinery, New Mexico** - The Artesia Police Department and Fire Department responded to an explosion and fire. (Local news reports)
- **October 30 – No CVR refinery turnarounds planned until 2027** (Q3 results call)
- **October 30 – PBF Energy, Martinez refinery, California** – Remains on target to be fully operational by the end of the year following February fire. (Q3 results call)
- **October 30 – CVR, Oklahoma refinery, Oklahoma** - Will revert a new renewable diesel unit at its Oklahoma refinery back to producing petroleum diesel. (Q3 results call)
- **October 29 – Phillips 66, Los Angeles refinery, California** - stopped processing crude oil at its 156,000 b/d Los Angeles refinery on Oct. 16, with the facility's remaining units to be idle by the end of this year. (Company announcement)
- **October 28 – TotalEnergies, Port Arthur, Texas** – reported a boiler shutdown and unit upset (Community alert)
- **October 28 – Valero, Port Arthur, Texas** – multiple unit upsets following nitrogen supply issues (Community alert)
- **October 28 – Valero, Mckee refinery, Texas** – started up units including FCC after maintenance (Community alert)
- **October 27 – BP, Whiting, Indiana** – began restarting units following power loss days prior (Bloomberg sources)
- **October 24 – BP, Whiting, Indiana** – restored power after loss earlier that day (Official Facebook)
- **October 23 – Valero, San Francisco refinery, California** – plans to shut the facility in 2026 despite discussions with California state officials. (Q3 results call)
- **October 22 – Chevron, Pasadena refinery** – emissions from reformer leak – (Regulatory filing)
- **October 20 – Marathon, Galveston Bay, Texas** – FCC leak caused unit shutdown on October 16 (TCEQ filing)
- **October 20 – TotalEnergies, Port Arthur, Texas** – shut a distillate hydrotreater on October 17 after electrical failure (TCEQ)
- **October 17 - BP, Whiting, Indiana** - had a fire the night prior at the larger of two fluid catalytic crackers resulting from an exchanger leak. Production rates, already lowered for a fall turnaround, were reduced further after the fire. (Bloomberg sources)
- **October 13 – ExxonMobil, Beaumont refinery, Texas** – has restarted the FCCU. (IIR)
- **October 10 – Pemex, Deer Park, Texas** - completed the shutdown of multiple units at its 312,500 b/d Deer Park, Texas, refinery on Thursday to begin a multi-unit overhaul. (Reuters sources)

- **October 9 – ExxonMobil, Beaumont, Texas** - The 120kb/d FCCU shut on Tuesday (Oct 7) due to a process unit upset shortly after 9:30 p.m. CDT. (TCEQ filing)
- **October 7 – Valero, Houston Ship Channel refinery** - Several units went offline Tuesday during an unexpected power outage. (Bloomberg sources)
- **October 6 – Chevron, El Segundo, California** - Chevron said on Saturday it will be making operational adjustments at its El Segundo refinery in California following a fire on Thursday. (Company statement)
- **October 6 – Delek, Big Spring refinery, Texas** – shut multiple units due to fire (Local news reports)
- **October 3 – Chevron, El Segundo, California** – fire extinguished following October 2 fire which shut multiple units. The fire broke out in Isomax 7, which converts mid-distillate fuel oil into jet fuel. (Official reports/CBS/Reuters sources)
- **October 1 – Phillips 66, Los Angeles, California** – Will refine its last barrel of crude around October 16. (Company statement)
- **October 1 – Cenovus, Toledo refinery, Ohio** – several units shut for a month of planned maintenance - starting October 6 (Reuters sources)