

All Signal, No Noise





Guide To U.S. Data Releases In Federal Government Shutdown (1st Half October)

Data will not be released

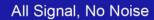
Data unlikely to be released, some uncertainty

Data to be released until further notice

Release schedule assuming shutdown continues. Updated: Oct 1, 2025 2pm ET

<u>Date</u>	Time (ET) Impact		<u>Event</u>	Provider
Thursday, Oct 02	830	***	Jobless Claims	BLS (Dept of Labor)
Thursday, Oct 02	830	**	WASDE Weekly Import/Export	Dept of Agriculture
Thursday, Oct 02	1000	**	Factory New Orders	Census Bureau (Dept of Commerce)
Thursday, Oct 02	1030	**	Natural Gas Stocks	EIA (Dept of Energy)
Friday, Oct 03	830	***	Employment Report	BLS (Dept of Labor)
Friday, Oct 03	945	***	S&P Global Services Index (final)	S&P Global
Friday, Oct 03	945	***	S&P Global US Final Composite PMI	S&P Global
Friday, Oct 03	1000	***	ISM Non-Manufacturing Index	ISM
Friday, Oct 03	1300	**	Baker Hughes Rig Count Overview - Weekly	Baker Hughes
Tuesday, Oct 07	830	**	Trade Balance	BEA / Census Bureau (Dept of Commerce)
Tuesday, Oct 07	855	**	Redbook Retail Sales Index	Johnson-Redbook
Tuesday, Oct 07	1100	**	NY Fed Survey of Consumer Expectations	NY Fed
Tuesday, Oct 07	1500	*	Consumer Credit	Federal Reserve
Wednesday, Oct 08	700	**	MBA Weekly Applications Index	MBA
Wednesday, Oct 08	1030	**	DOE Weekly Crude Oil Stocks	EIA (Dept of Energy)
Wednesday, Oct 08	1030	**	US DOE Petroleum Supply	EIA (Dept of Energy)
Wednesday, Oct 08	1400		FOMC Minutes	Federal Reserve
Thursday, Oct 09	830	***	Jobless Claims	BLS (Dept of Labor)
Thursday, Oct 09	830	**	WASDE Weekly Import/Export	Dept of Agriculture
Thursday, Oct 09	1000	**	Wholesale Trade	Census Bureau (Dept of Commerce)
Thursday, Oct 09	1030	**	Natural Gas Stocks	EIA (Dept of Energy)
Thursday, Oct 09	1200	***	USDA Crop Estimates - WASDE	Dept of Agriculture
Friday, Oct 10	1000	***	U. Mich. Survey of Consumers	UMichigan







Friday, Oct 10	1300	**	Baker Hughes Rig Count Overview - Weekly	Baker Hughes
Friday, Oct 10	1400	**	Treasury Budget	Bureau of the Fiscal Service (Dept of Treasury)
Tuesday, Oct 14	600	**	NFIB Small Business Optimism Index	NFIB
Tuesday, Oct 14	855	**	Redbook Retail Sales Index	Johnson-Redbook
Wednesday, Oct 15	700	**	MBA Weekly Applications Index	MBA
Wednesday, Oct 15	830	**	Empire State Manufacturing Survey	NY Fed
Wednesday, Oct 15	830	***	CPI	BLS (Dept of Labor)
Wednesday, Oct 15	1400		Fed Beige Book	Federal Reserve
Thursday, Oct 16	830	***	Jobless Claims	BLS (Dept of Labor)
Thursday, Oct 16	830	***	Retail Sales	Census Bureau (Dept of Commerce)
Thursday, Oct 16	830	***	PPI	BLS (Dept of Labor)
Thursday, Oct 16	830	**	Philadelphia Fed Manufacturing Index	Philadelphia Fed
Thursday, Oct 16	830	***	Retail Sales	Census Bureau (Dept of Commerce)
Thursday, Oct 16	1000	*	Business Inventories	Census Bureau (Dept of Commerce)
Thursday, Oct 16	1000	**	NAHB Home Builder Index	NAHB
Thursday, Oct 16	1030	**	Natural Gas Stocks	EIA (Dept of Energy)
Thursday, Oct 16	1200	**	DOE Weekly Crude Oil Stocks	EIA (Dept of Energy)
Thursday, Oct 16	1200	**	US DOE Petroleum Supply	EIA (Dept of Energy)
Friday, Oct 17	830	**	WASDE Weekly Import/Export	Dept of Agriculture
Friday, Oct 17	830	***	Housing Starts	Census Bureau (Dept of Commerce)
Friday, Oct 17	830	**	Import/Export Price Index	BLS (Dept of Labor)
Friday, Oct 17	915	***	Industrial Production	Federal Reserve
Friday, Oct 17	1300	**	Baker Hughes Rig Count Overview - Weekly	Baker Hughes
Friday, Oct 17	1600	**	TICS	Dept of Treasury



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Release Notes

BLS Jobless Claims

The Department of Labor's shutdown plans and subsequent announcements point to no data published during the shutdown. But weekly jobless claims reports were published in 2013's shutdown, as while they are compiled and released by the BLS, they use state-by-state data. MNI does not expect any BLS data to be released during shutdown.

EIA Data

The EIA advised on Oct 1: "The U.S. Energy Information Administration (EIA) will be able to operate for a period of time during the lapse in appropriations. Until further notice, the EIA.gov website will continue to be updated, and publications will continue to be released according to established schedules."

WASDE Data

The Dept of Agriculture's shutdown plan suggests no release: ""The Department will cease operations related to: ... research and report publications, website updates, data products"

Treasury

For Monthly Treasury Statement, "Fiscal Service continues to support activities during a lapse in appropriation when sources of funding exist that have not lapsed." For TICS, "When Federal Government offices in Washington D.C. are closed on a release date, that date will be revised after offices reopen."

Federal Reserve The Federal Reserve and regional Fed banks are not subject to the shutdown and will continue to release data and reports as normal.