

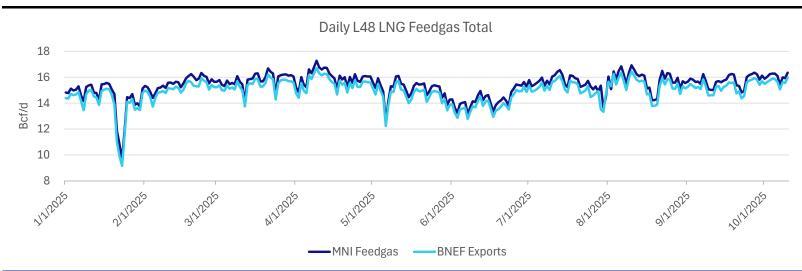
All Signal, No Noise



# US LNG Weekly Recap - Week of 10/10/2025

#### **Weekly Highlights**

- Golden Pass LNG: Purchased a "cool-down" cargo scheduled for delivery sometime between Oct. and Nov., according to Bloomberg sources. Applied for FERC approval to place into service its MP 69 compressor station on or around Dec. 1 to coincide with its approved gas tarriff and settlement rates going into effect. Originally nominated day-ahead feedgas of more than 8.5 MMcf/d on October 8 were revised inday to 1.8 MMcf/d, but reached in-day nominations of 7 MMcf/d on October 9, a record since the facility began receiving small volumes in July. Still working through pre-commissioning process. Set to launch at the very end of 2025 or early 2026, and seen to have an impact on global supply only from Q1-2026 onwards, according to the latest OIES Quarterly Gas Review.
- **Plaquemines:** FERC approved the LNG facility's request to introduce hazardous fluids into Booster Gas Compressor C in Phase 2 of the project.
- Cove Point: Maintenance should wrap up sometime next week.



Absolute Feedgas Volume by Facility (Bcf/d)											
	Sabine Pass	Cove Point	Elba Island	Corpus	Cameron	Freeport	Calcasieu	Plaguemines	Golden Pass	Total	
	Sabille Pass	Coveronn	Liba istanu	Christi	LNG	Пеероп	Pass	rtaquemmes	Gotuen Fass	10tat	
Today	4.77	0.01	0.37	2.05	1.99	1.85	1.74	3.56	0.00	16.35	
Yesterday	4.60	0.02	0.37	2.06	1.77	1.83	1.74	3.54	0.00	15.92	
Prior Week	4.67	0.02	0.36	2.01	2.09	1.84	1.77	3.48	0.00	16.24	
Prior Month	3.83	0.72	0.37	1.79	2.06	1.80	1.35	3.09	0.00	15.02	
Prior Year	4.01	0.02	0.36	2.21	2.17	1.95	1.45	0.03	0.00	12.20	
30-day Avg.	4.49	0.24	0.35	1.94	2.05	1.86	1.58	3.33	0.00	15.84	

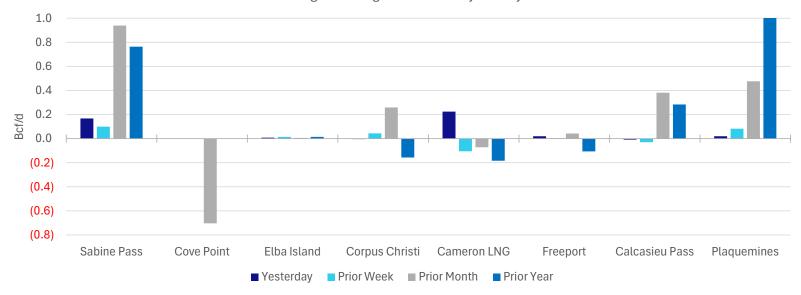
Change in Feedgas from Today (Bcf/d)										
	Sabine Pass	Cove Point	Elba Island	Corpus	Cameron	Freeport	Calcasieu	Plaquemines	Golden Pass	Total
		OOVE T OIIR		Christi	LNG		Pass			70101
Yesterday	0.17	(0.00)	0.01	(0.00)	0.22	0.02	(0.01)	0.02	0.00	0.43
Prior Week	0.10	(0.00)	0.01	0.04	(0.10)	0.00	(0.03)	0.08	0.00	0.11
Prior Month	0.94	(0.70)	0.01	0.26	(0.07)	0.04	0.38	0.48	0.00	1.33
Prior Year	0.76	(0.00)	0.01	(0.16)	(0.18)	(0.11)	0.28	3.54	0.00	4.15
30-day Avg.	0.28	(0.23)	0.02	0.12	(0.06)	(0.02)	0.16	0.23	0.00	0.51



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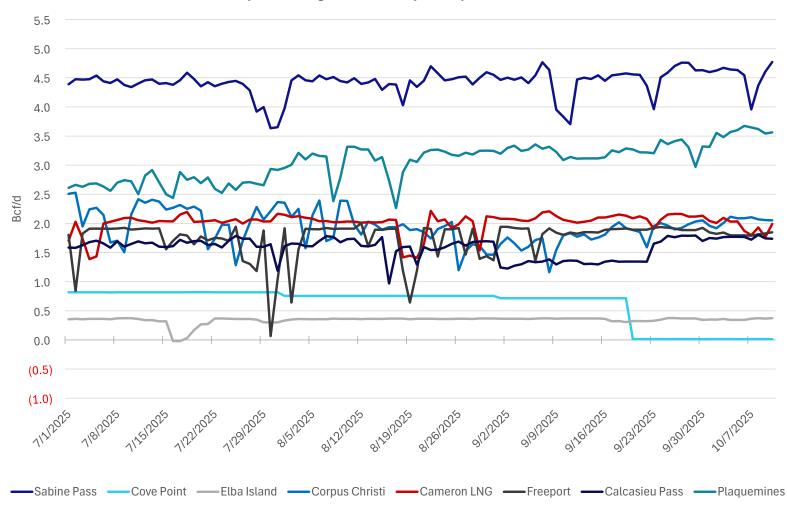






Note: Chart axis is truncated for visualization. Plaquemines prior year comparison exceeds chart axis.

### Daily LNG Feedgas Deliveries by Facility - Prior 3 Months

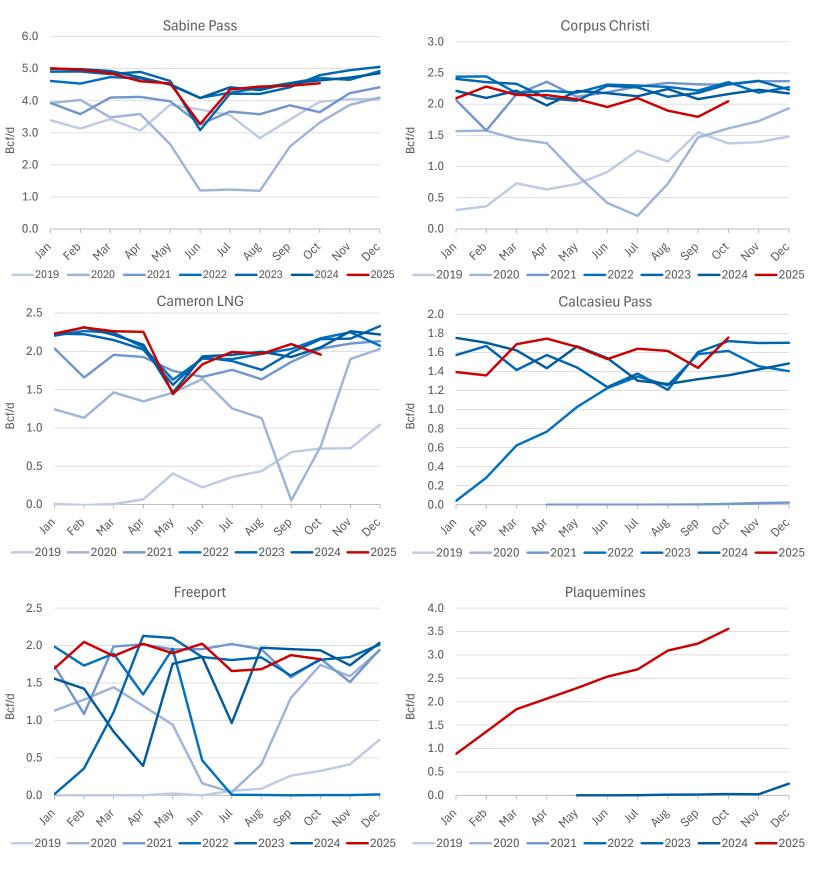




MARKET ANALYSIS

All Signal, No Noise

### **Monthly Average Feedgas Flows by Facility**







All Signal, No Noise

# **Monthly Average Feedgas Flows by Facility**

