

US LNG Weekly Recap - Week of 11/28/2025

Feedgas Demand

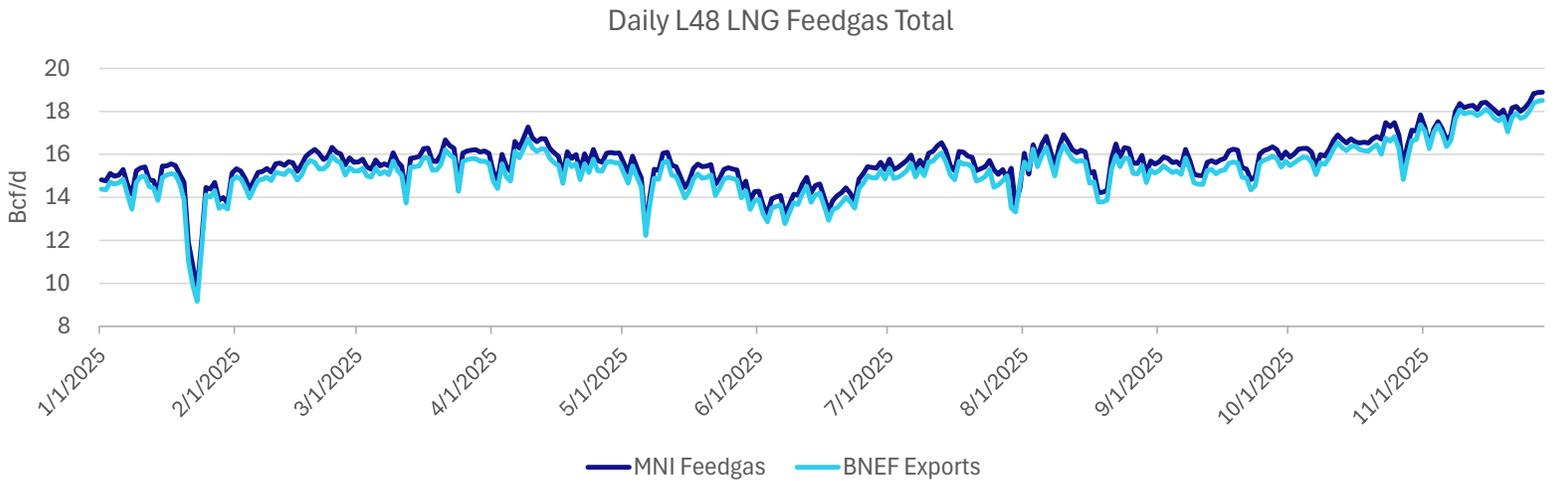
Feedgas demand at US export facilities continues to hit new records, now closing in on 19 Bcf/d with demand on Nov 28 reaching 18.89 Bcf/d. Calcasieu Pass has pulled in record volumes this month. Sabine Pass too hit an all-time high on Nov 27, pulling in 5.21 Bcf/d of feedgas.

Weekly Highlights

Golden Pass: FERC gave Golden Pass permission to introduce fuel gas into the Train 1 gas turbine and dry flare header on Nov 25, which the terminal requested on Nov 24.

Cameron LNG: FERC authorized Sempra's Cameron LNG Expansion in Louisiana to continue work through 2033.

Delfin LNG: The DOE has amended Delfin LNG's long-term export authorization to Jun 1, 2031, granting the terminal a three-year make-up period to accommodate export volumes not originally included in its terms.



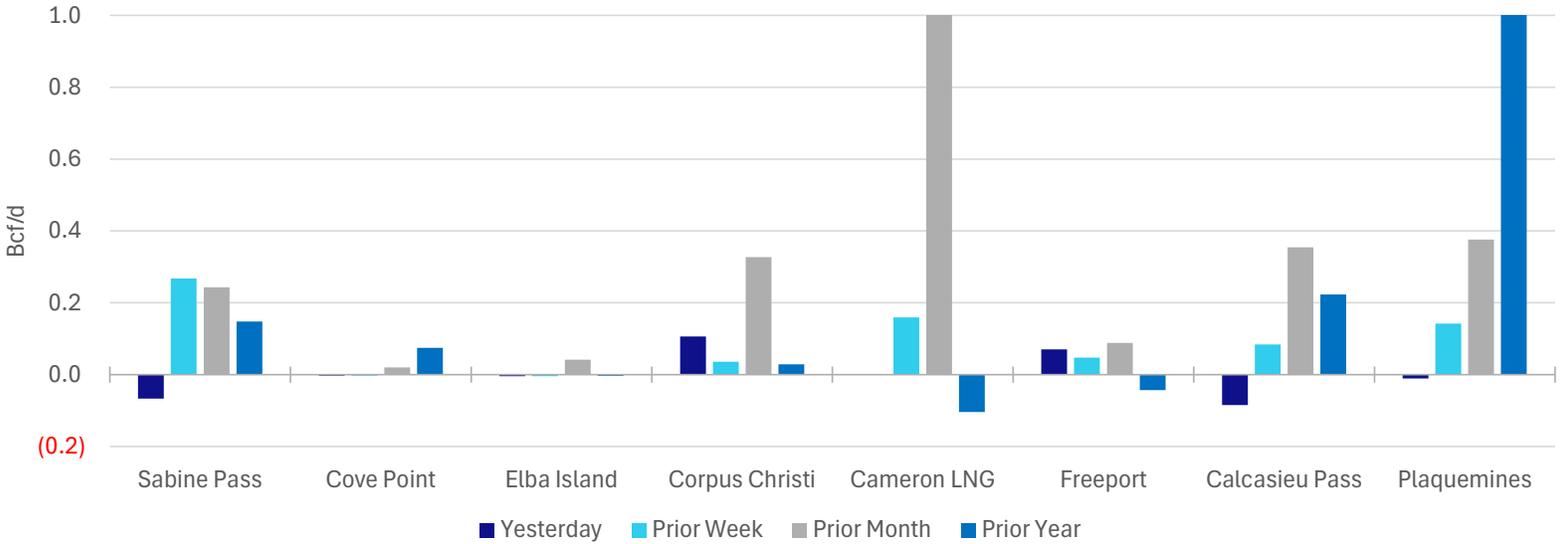
Absolute Feedgas Volume by Facility (Bcf/d)

	Sabine Pass	Cove Point	Elba Island	Corpus Christi	Cameron LNG	Freeport	Calcasieu Pass	Plaquemines	Golden Pass	Total
Today	5.15	0.90	0.37	2.37	2.21	1.94	1.73	4.21	0.00	18.89
Yesterday	5.21	0.91	0.37	2.27	2.21	1.87	1.82	4.22	0.00	18.88
Prior Week	4.88	0.91	0.37	2.34	2.05	1.89	1.65	4.07	0.00	18.16
Prior Month	4.90	0.88	0.33	2.05	1.17	1.85	1.38	3.84	0.00	16.40
Prior Year	5.00	0.83	0.37	2.35	2.32	1.98	1.51	0.03	0.00	14.38
30-day Avg.	4.98	0.90	0.35	2.16	2.09	1.69	1.71	4.01	0.00	17.89

Change in Feedgas from Today (Bcf/d)

	Sabine Pass	Cove Point	Elba Island	Corpus Christi	Cameron LNG	Freeport	Calcasieu Pass	Plaquemines	Golden Pass	Total
Yesterday	(0.07)	(0.00)	(0.00)	0.11	(0.00)	0.07	(0.08)	(0.01)	0.00	0.01
Prior Week	0.27	(0.00)	(0.00)	0.04	0.16	0.05	0.08	0.14	0.00	0.73
Prior Month	0.24	0.02	0.04	0.33	1.04	0.09	0.35	0.38	0.00	2.50
Prior Year	0.15	0.07	(0.00)	0.03	(0.10)	(0.04)	0.22	4.19	0.00	4.51
30-day Avg.	0.17	(0.00)	0.02	0.22	0.13	0.25	0.02	0.21	0.00	1.00

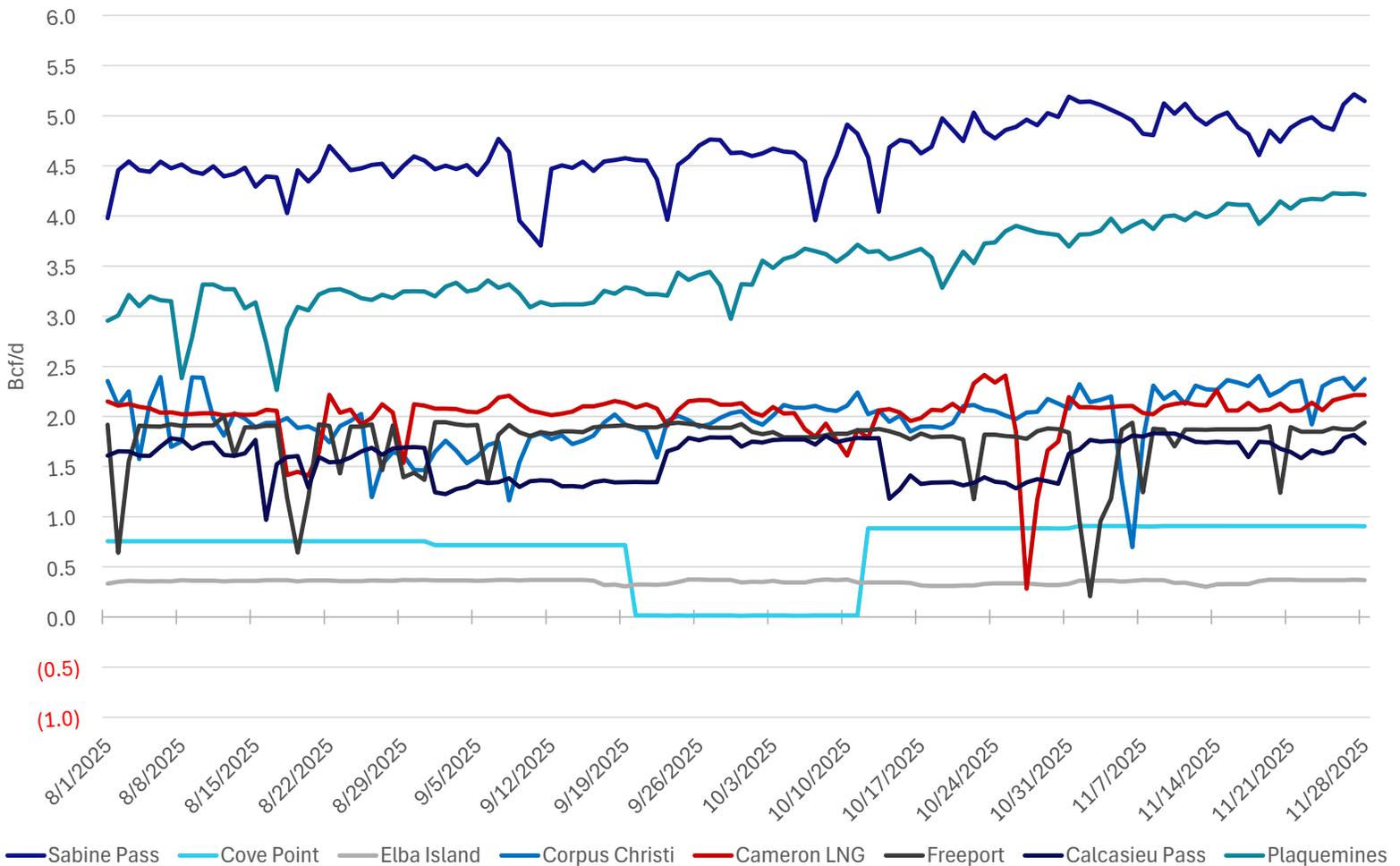
Change in Feedgas Deliveries by Facility



(0.2)

Note: Chart axis is truncated for visualization. Plaquemines prior year comparison exceeds chart axis.

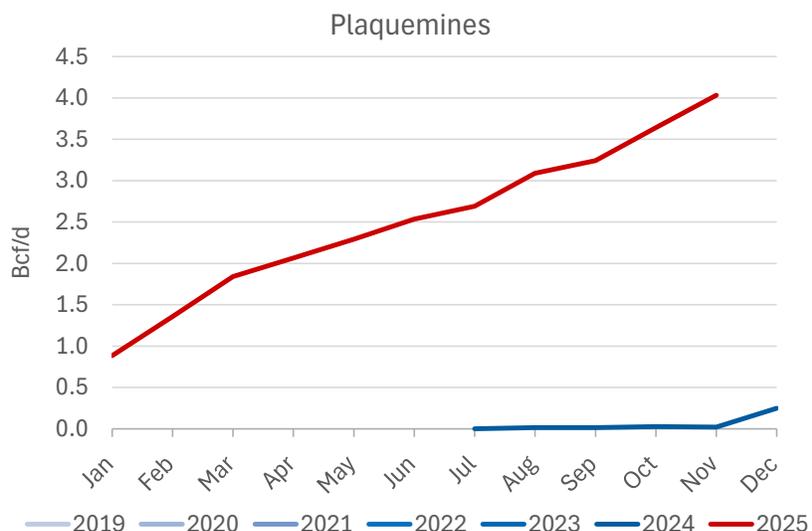
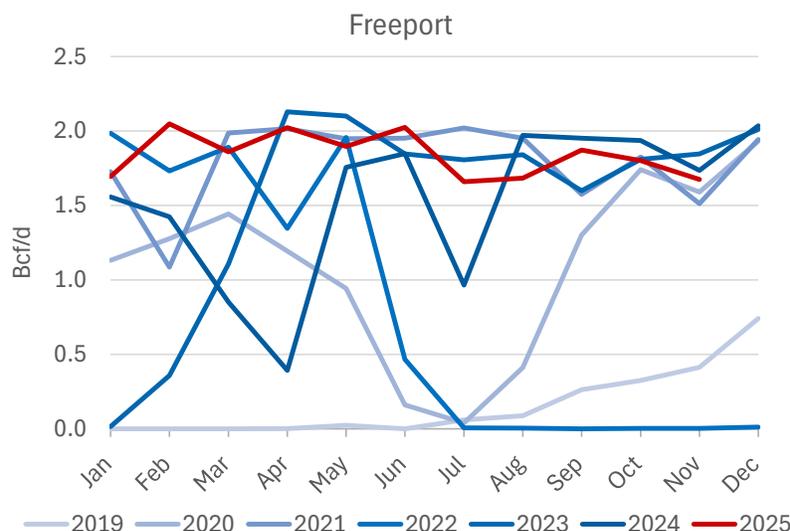
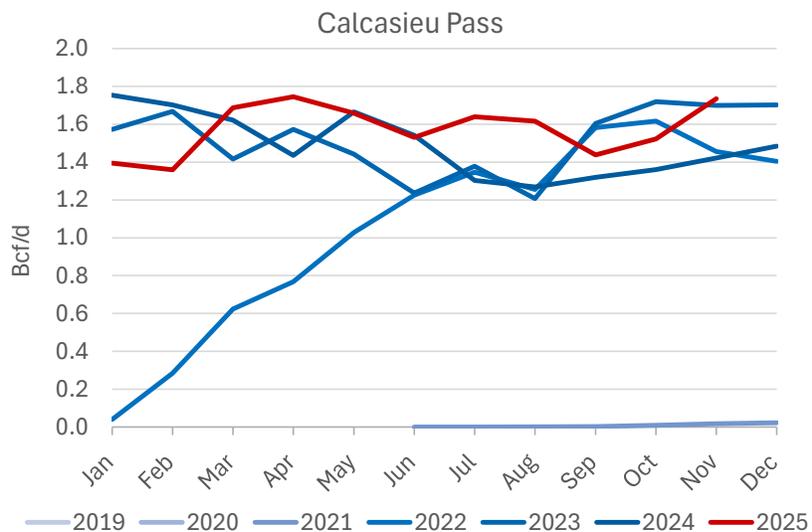
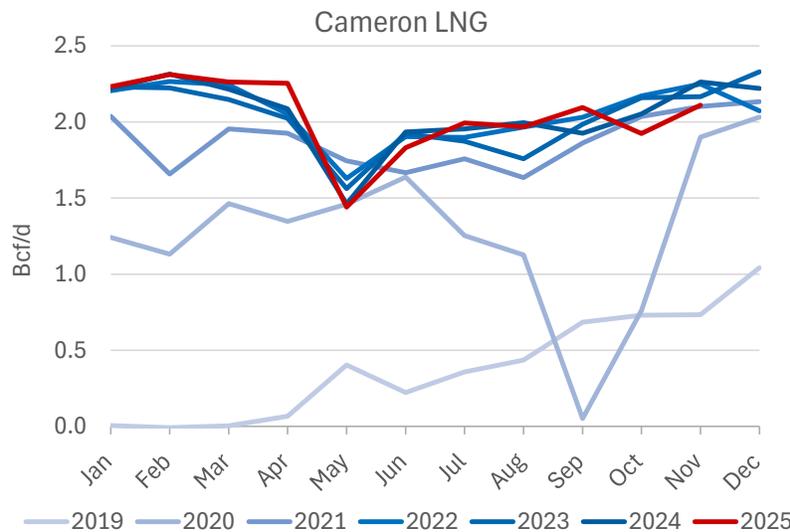
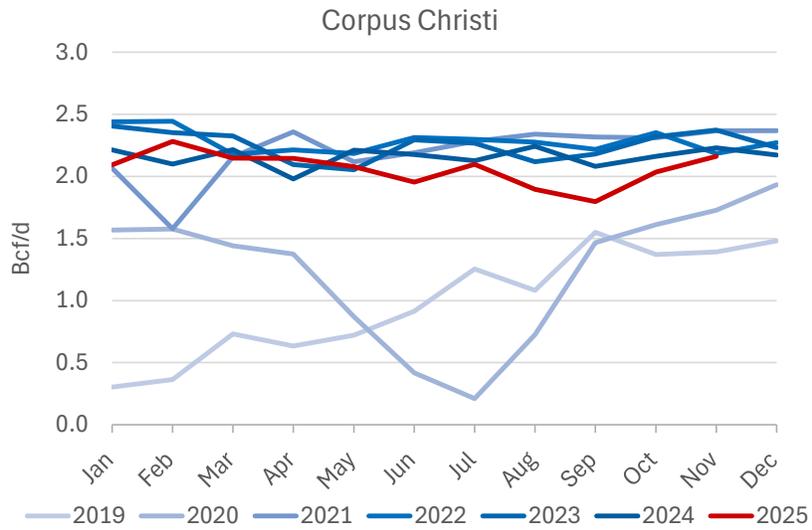
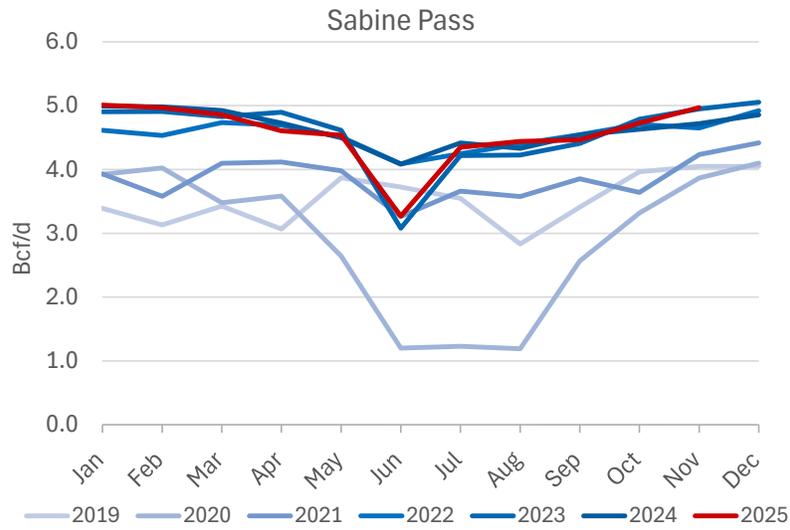
Daily LNG Feedgas Deliveries by Facility - Prior 3 Months



(0.5)

(1.0)

Monthly Average Feedgas Flows by Facility



Monthly Average Feedgas Flows by Facility

