

US LNG Weekly Recap - Week of 12/05/2025

Feedgas Demand

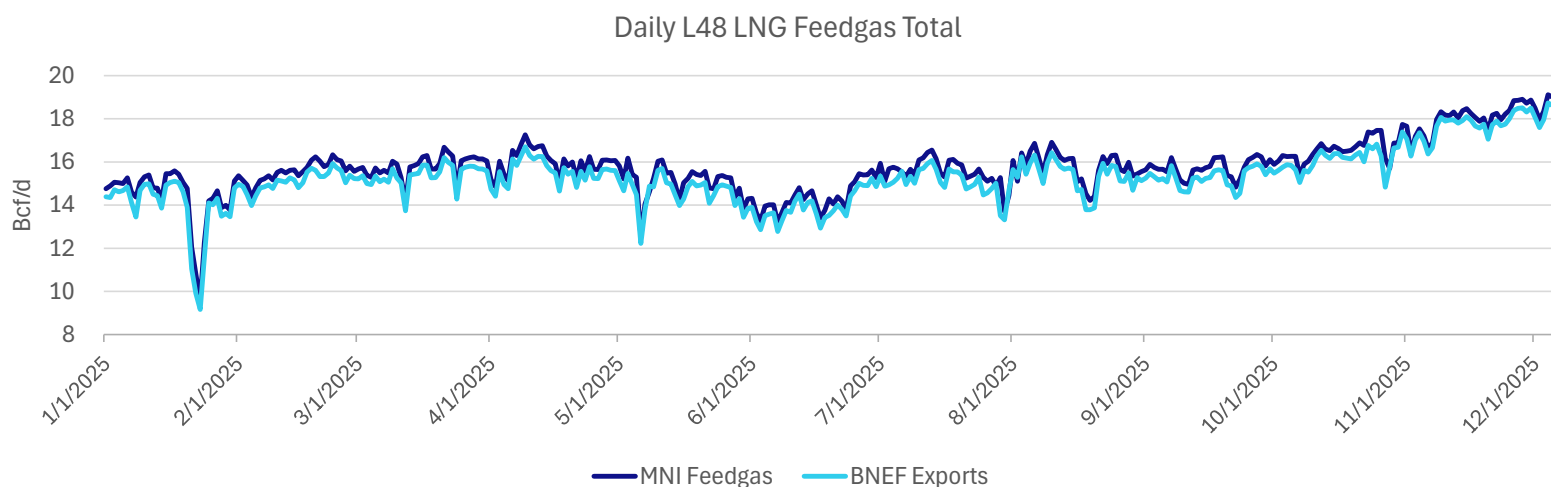
Feedgas demand from US LNG export facilities hit a new record Dec. 4 at 19.12 Bcf/d, primarily driven by Corpus Christi closing in on 2.5 Bcf/d of demand. LNG exports hit a new record in November at about 24 MMcm spread across 148 cargoes. December exports to Dec. 3 are 1.91 MMcm, according to Bloomberg vessel tracking.

Weekly Highlights

Alaska LNG: Glenfarne Alaska LNG and POSCO International Corporation announced the signing of a definitive agreement finalizing a strategic partnership to develop Alaska LNG and agree to a 20-year HOA for 1 MTPA offtake.

Golden Pass LNG: FERC authorized Golden Pass to receive its cool-down cargo and introduce hazardous fluids into the LNG system. The cargo is due to arrive on Dec. 7, per Kpler.

Texas LNG: Glenfarne's Texas LNG project has signed a 20-year 0.5 MTPA offtake agreement with Macquarie Energy. It adds Texas LNG's portfolio that includes a 20-year SPA with Gunvor for 0.5 MTPA.

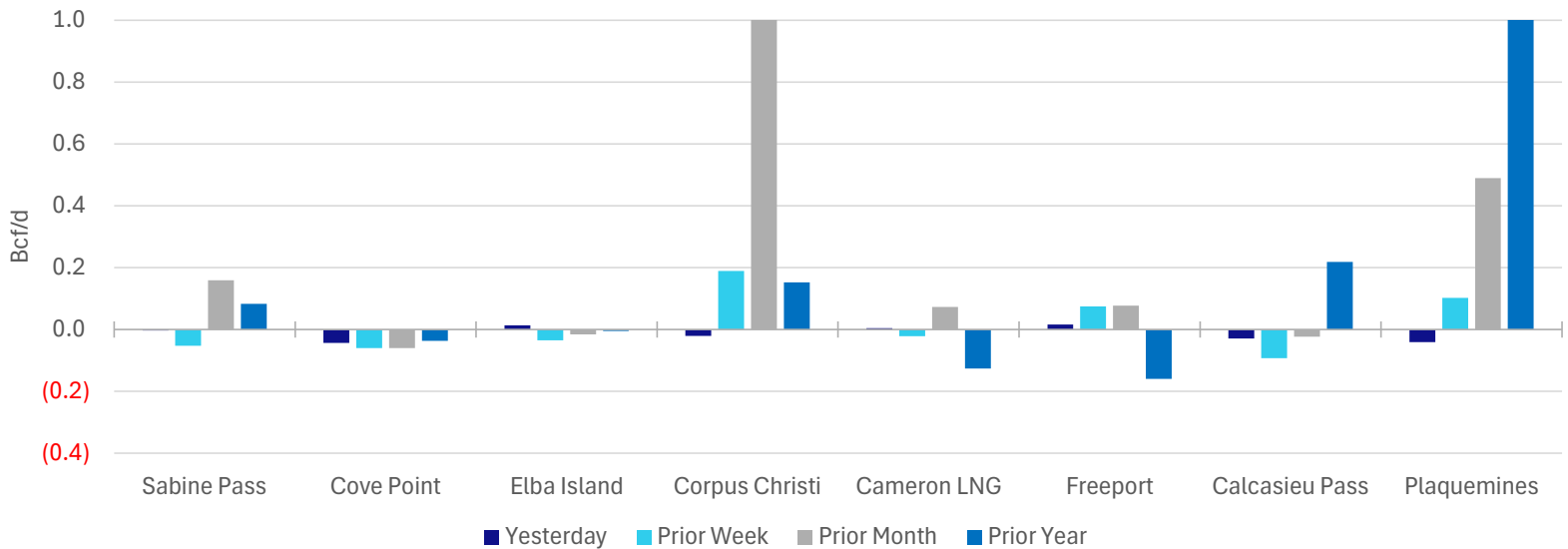
**Absolute Feedgas Volume by Facility (Bcf/d)**

	<i>Sabine Pass</i>	<i>Cove Point</i>	<i>Elba Island</i>	<i>Corpus Christi</i>	<i>Cameron LNG</i>	<i>Freeport</i>	<i>Calcasieu Pass</i>	<i>Plaquemines</i>	<i>Golden Pass</i>	<i>Total</i>
Today	5.17	0.85	0.34	2.46	2.19	1.95	1.73	4.33	0.00	19.01
Yesterday	5.17	0.89	0.32	2.48	2.19	1.93	1.76	4.37	0.00	19.12
Prior Week	5.22	0.91	0.37	2.27	2.21	1.87	1.82	4.23	0.00	18.91
Prior Month	5.01	0.91	0.35	1.36	2.12	1.87	1.75	3.84	0.00	17.21
Prior Year	5.09	0.88	0.34	2.31	2.32	2.11	1.51	0.03	0.00	14.59
30-day Avg.	4.99	0.90	0.35	2.15	2.13	1.83	1.74	4.11	0.00	18.21

Change in Feedgas from Today (Bcf/d)

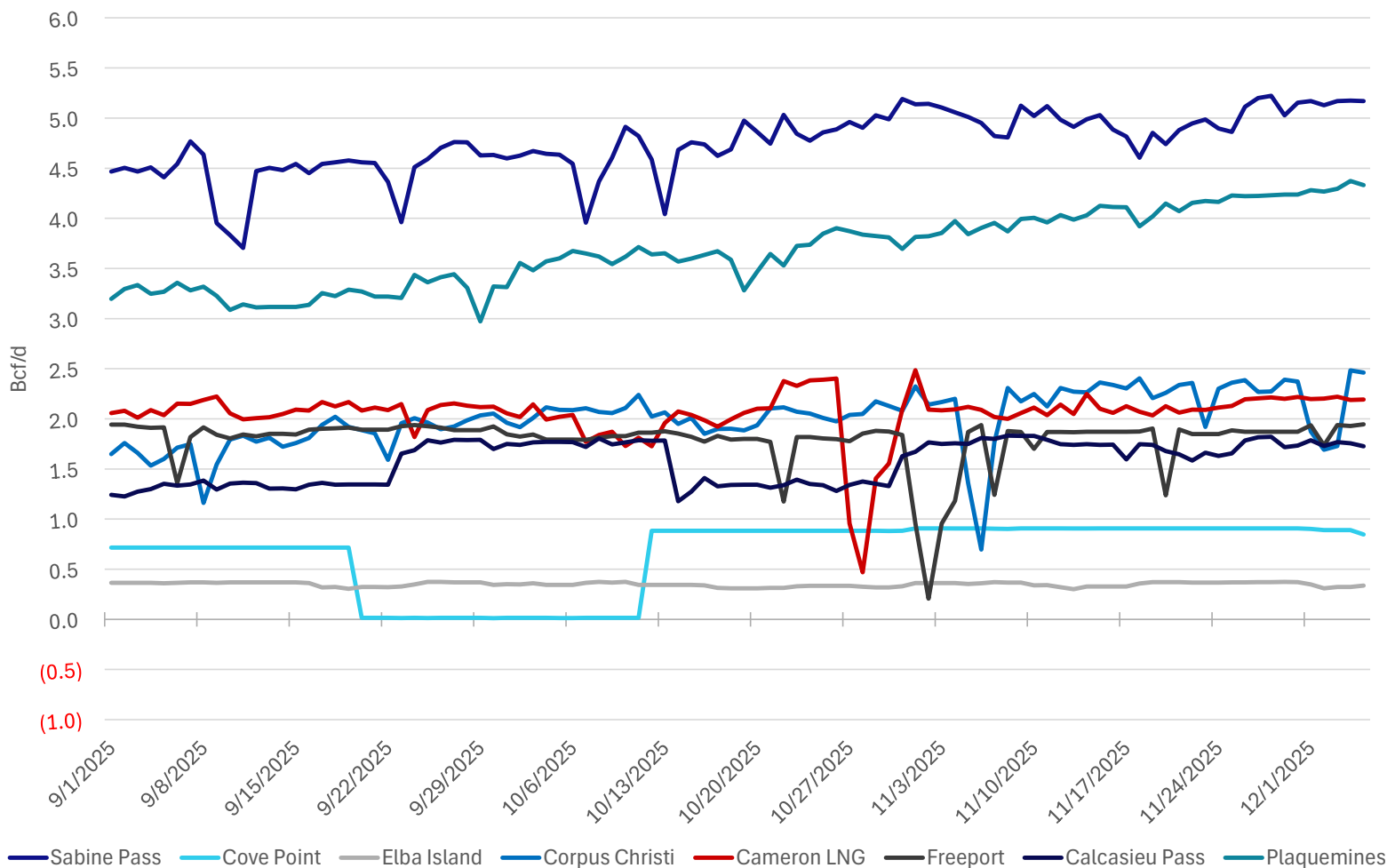
	<i>Sabine Pass</i>	<i>Cove Point</i>	<i>Elba Island</i>	<i>Corpus Christi</i>	<i>Cameron LNG</i>	<i>Freeport</i>	<i>Calcasieu Pass</i>	<i>Plaquemines</i>	<i>Golden Pass</i>	<i>Total</i>
Yesterday	(0.00)	(0.04)	0.01	(0.02)	0.00	0.02	(0.03)	(0.04)	0.00	(0.10)
Prior Week	(0.05)	(0.06)	(0.04)	0.19	(0.02)	0.07	(0.09)	0.10	0.00	0.10
Prior Month	0.16	(0.06)	(0.02)	1.10	0.07	0.08	(0.02)	0.49	0.00	1.80
Prior Year	0.08	(0.04)	(0.00)	0.15	(0.13)	(0.16)	0.22	4.30	0.00	4.42
30-day Avg.	0.18	(0.06)	(0.01)	0.31	0.07	0.11	(0.01)	0.22	0.00	0.81

Change in Feedgas Deliveries by Facility

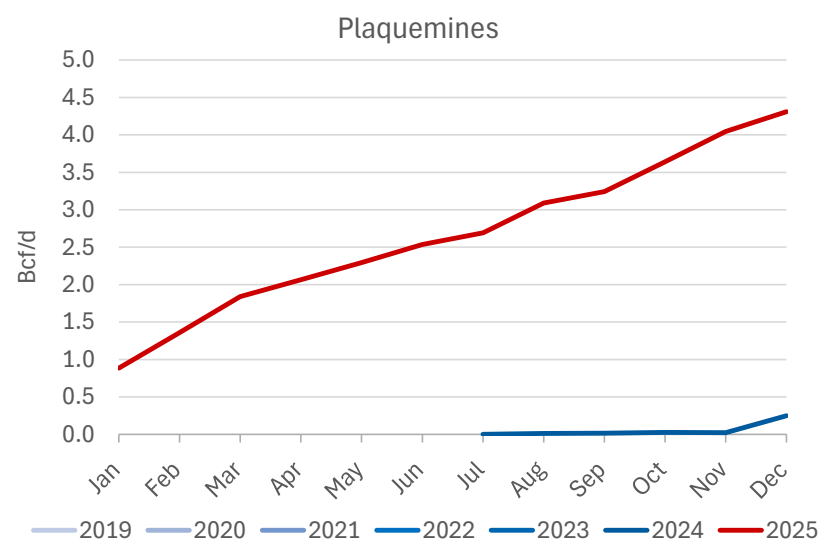
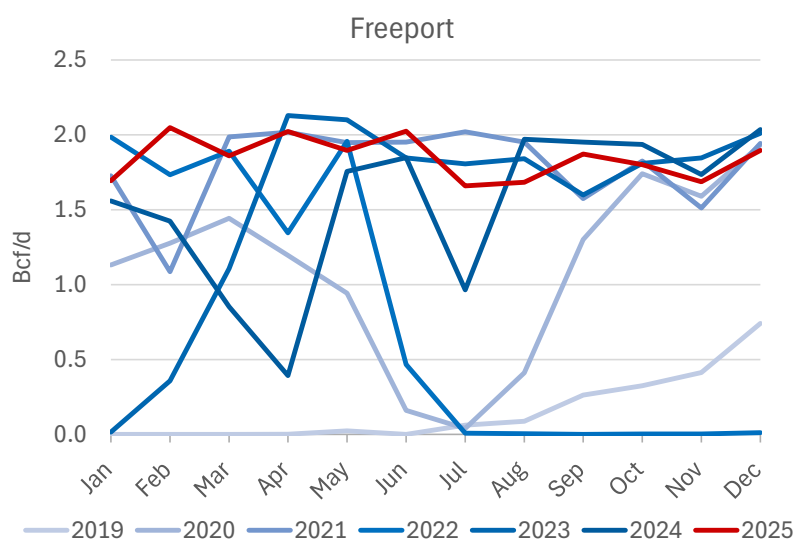
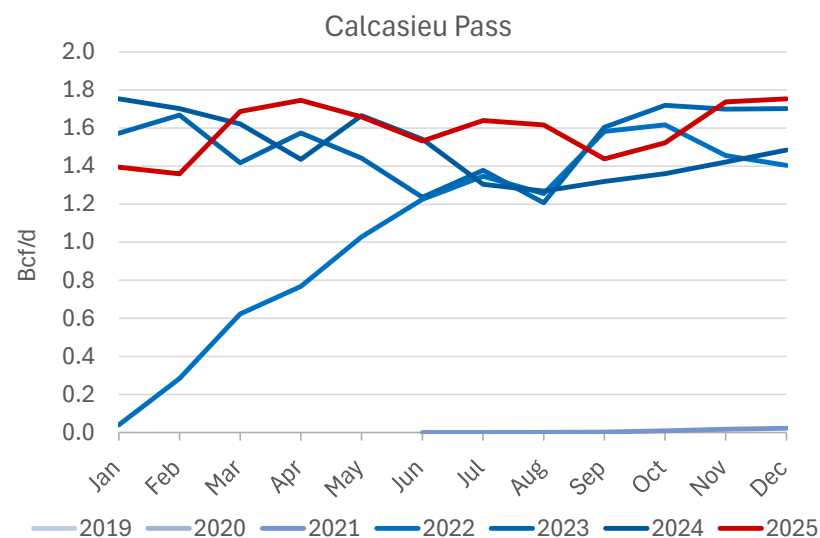
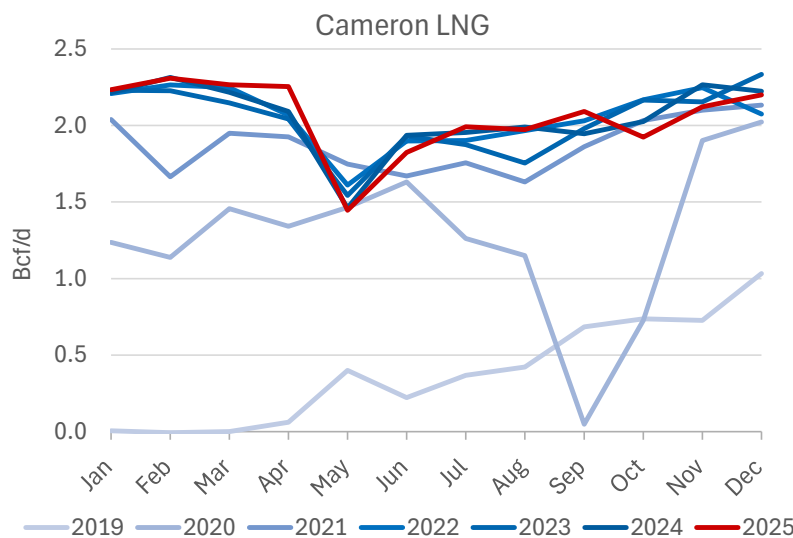
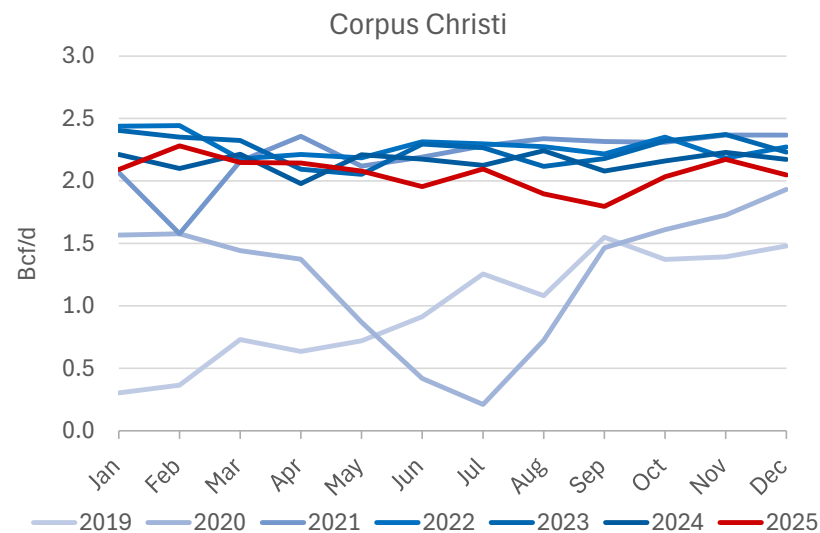
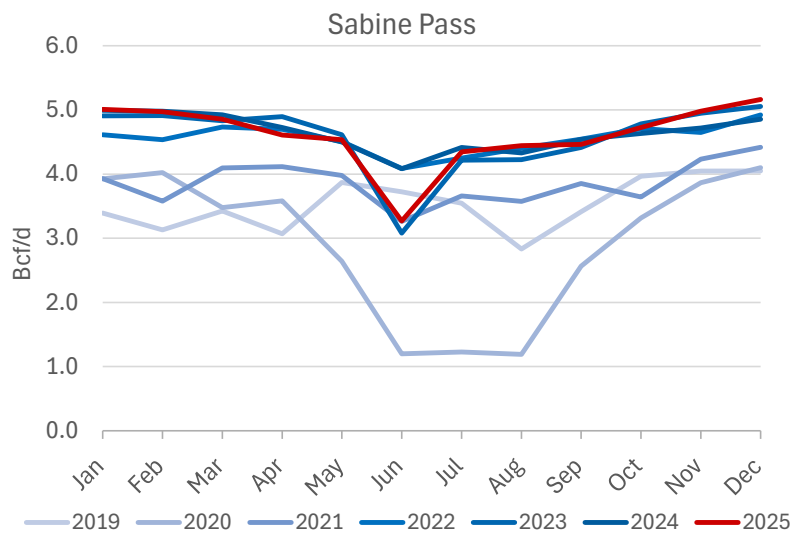


Note: Chart axis is truncated for visualization. Plaquemines prior year comparison exceeds chart axis.

Daily LNG Feedgas Deliveries by Facility - Prior 3 Months



Monthly Average Feedgas Flows by Facility



Monthly Average Feedgas Flows by Facility

