

US LNG Weekly Recap - Week of 12/12/2025

Things to Watch: NGPL issued a force majeure along the lateral that serves Sabine Pass starting Thursday December 11th. This impacted feedgas deliveries to the facility and while some of the 0.4-0.5 Bcf/d of curtailment was offset by increased flows on TETCO and LEAP, volumes remain ~0.2 Bcf/d below pre-outage levels.

Weekly Highlights

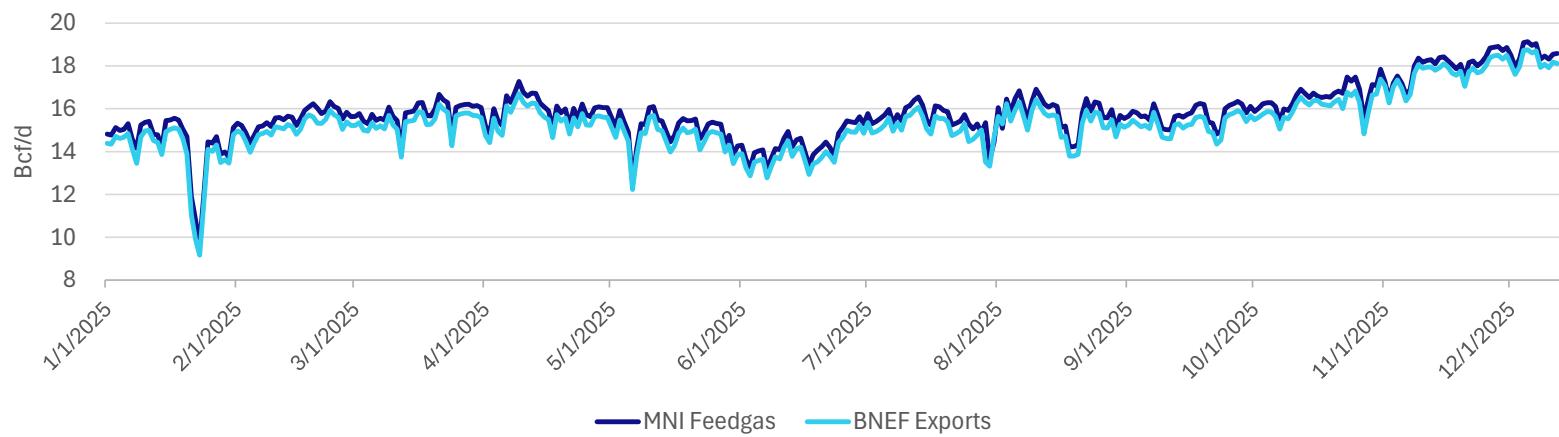
Golden Pass: FERC approved the facility's request to introduce feedgas into the Train 1 gas turbine. Latest construction update states progress on installation of piping and structural steel for Trains 2 and 3, suggesting both trains remain in the construction phase.

Plaquemines: Construction report shows activity continues on Phase 2 of Power Island, which will allow for higher utilization of the facility and a remaining uptick in feedgas demand.

Port Arthur: Construction on LNG tanks continued in November, and expect to complete the Tank B roof rise and HDD feed gas pipeline construction in December.

CP2: FERC granted request to commence construction of the Moss Lake compressor station, which is part of the CP Express pipeline that will supply feedgas to the facility. Very early stage construction progresses at the facility, with site clearing being the main activity.

Daily L48 LNG Feedgas Total



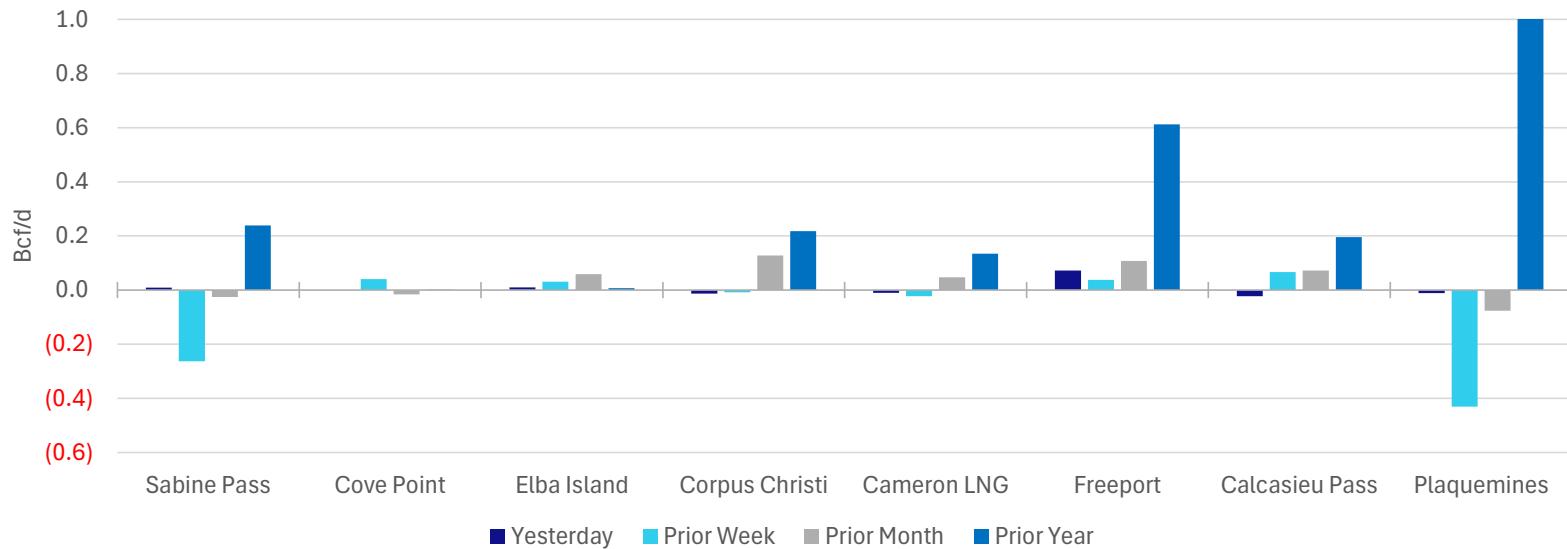
Absolute Feedgas Volume by Facility (Bcf/d)

	Sabine Pass	Cove Point	Elba Island	Corpus Christi	Cameron LNG	Freeport	Calcasieu Pass	Plaquemines	Golden Pass	Total
Today	4.96	0.89	0.38	2.44	2.17	1.98	1.82	3.96	0.00	18.58
Yesterday	4.95	0.89	0.37	2.45	2.18	1.90	1.84	3.97	0.00	18.55
Prior Week	5.22	0.85	0.35	2.44	2.19	1.94	1.75	4.39	0.00	19.13
Prior Month	4.98	0.91	0.32	2.31	2.12	1.87	1.75	4.03	0.00	18.29
Prior Year	4.72	0.89	0.37	2.22	2.03	1.36	1.62	0.08	0.00	13.31
30-day Avg.	5.02	0.89	0.35	2.29	2.14	1.84	1.75	4.15	0.00	18.43

Change in Feedgas from Today (Bcf/d)

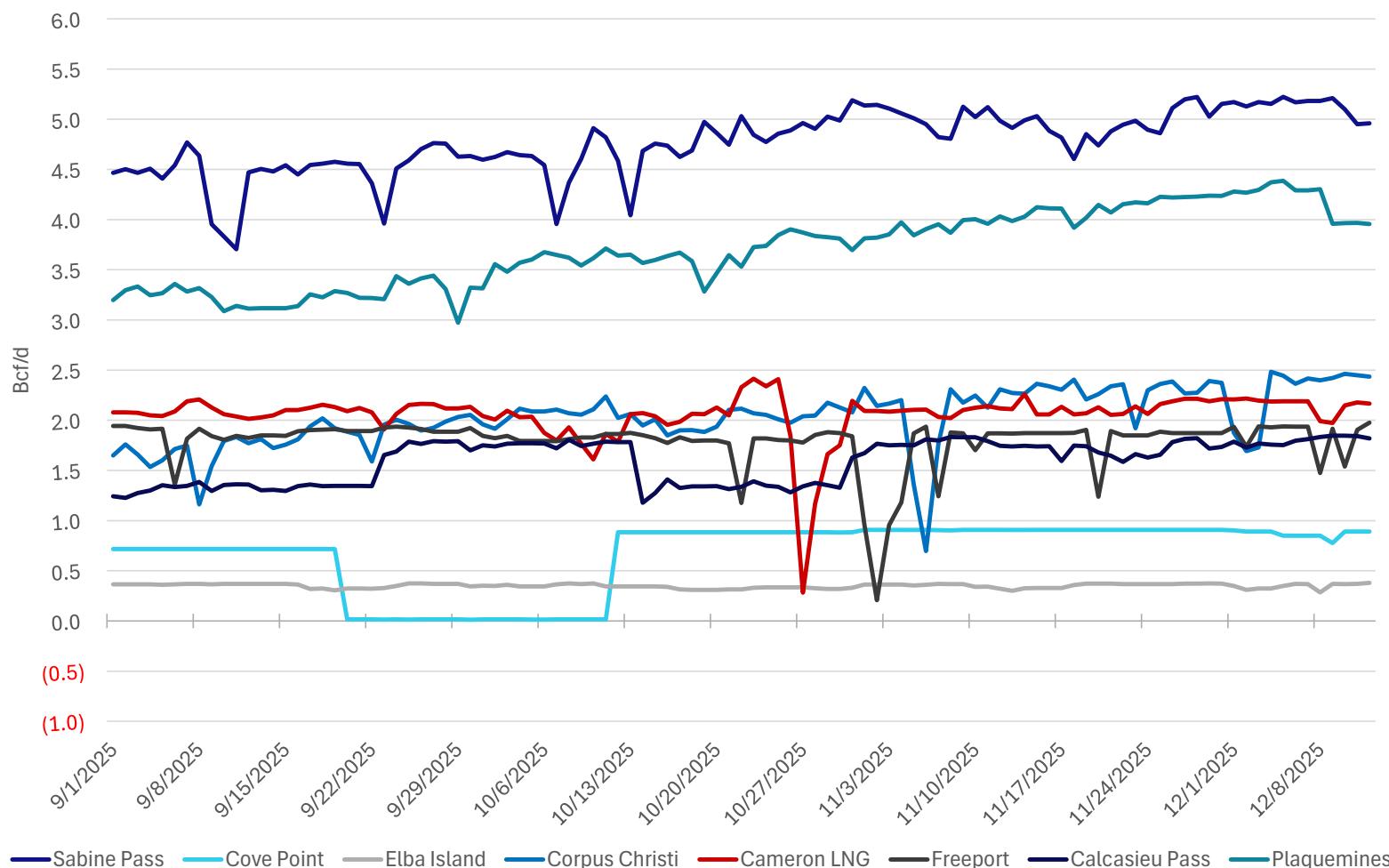
	Sabine Pass	Cove Point	Elba Island	Corpus Christi	Cameron LNG	Freeport	Calcasieu Pass	Plaquemines	Golden Pass	Total
Yesterday	0.01	0.00	0.01	(0.01)	(0.01)	0.07	(0.02)	(0.01)	0.00	0.03
Prior Week	(0.26)	0.04	0.03	(0.01)	(0.02)	0.04	0.07	(0.43)	0.00	(0.55)
Prior Month	(0.03)	(0.02)	0.06	0.13	0.05	0.11	0.07	(0.08)	0.00	0.30
Prior Year	0.24	0.00	0.01	0.22	0.13	0.61	0.20	3.87	0.00	5.28
30-day Avg.	(0.06)	(0.00)	0.03	0.15	0.03	0.14	0.07	(0.20)	0.00	0.15

Change in Feedgas Deliveries by Facility

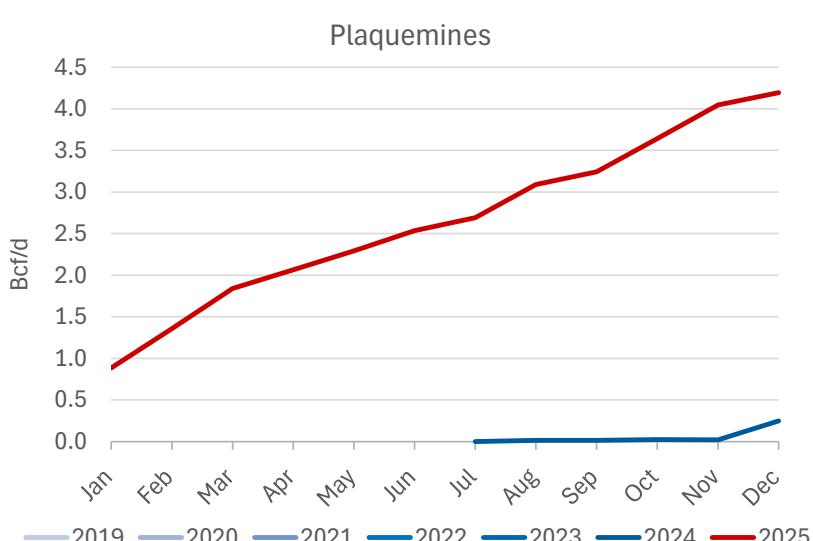
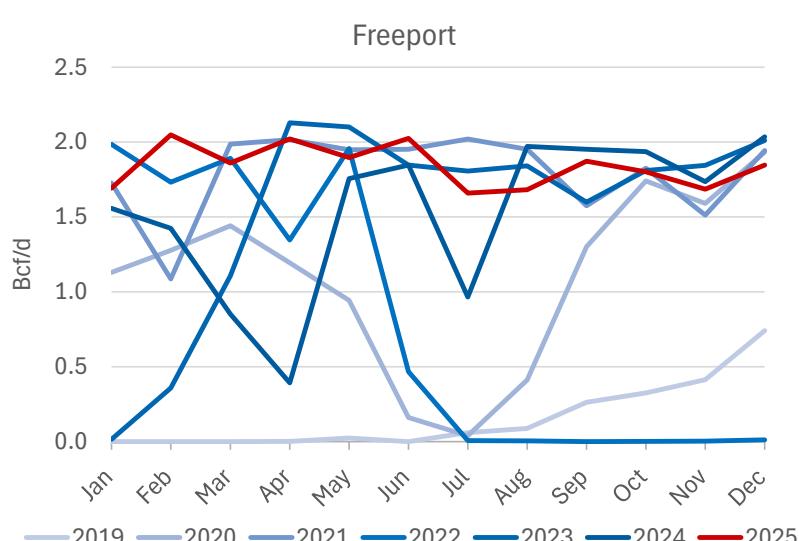
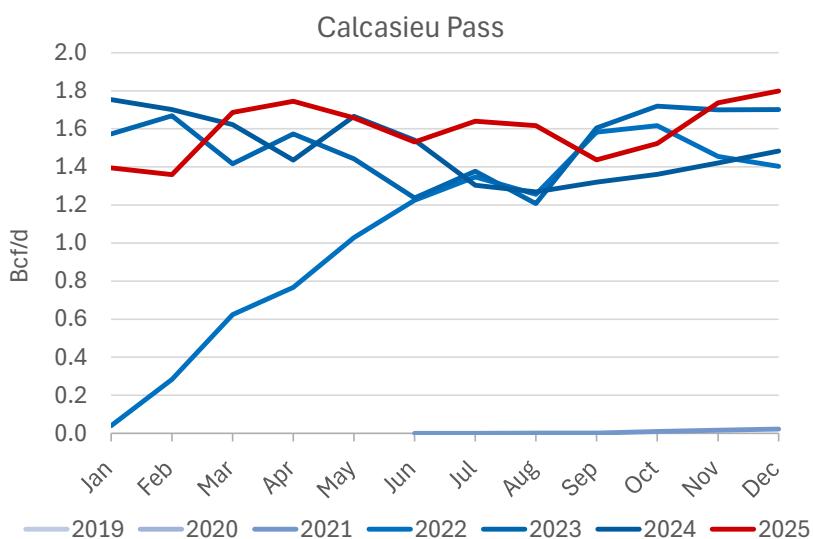
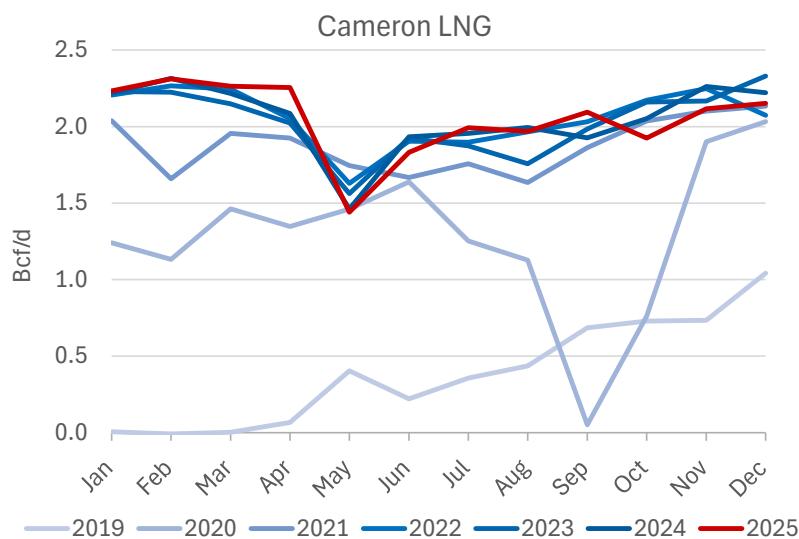
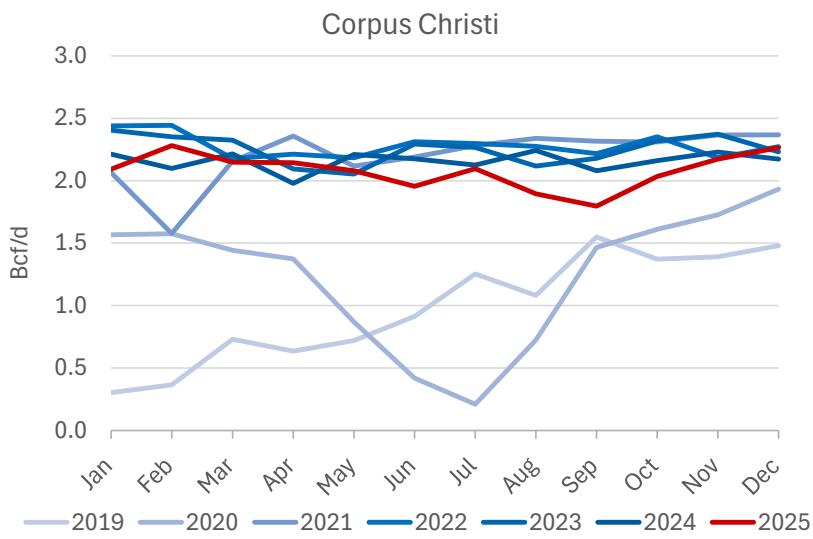
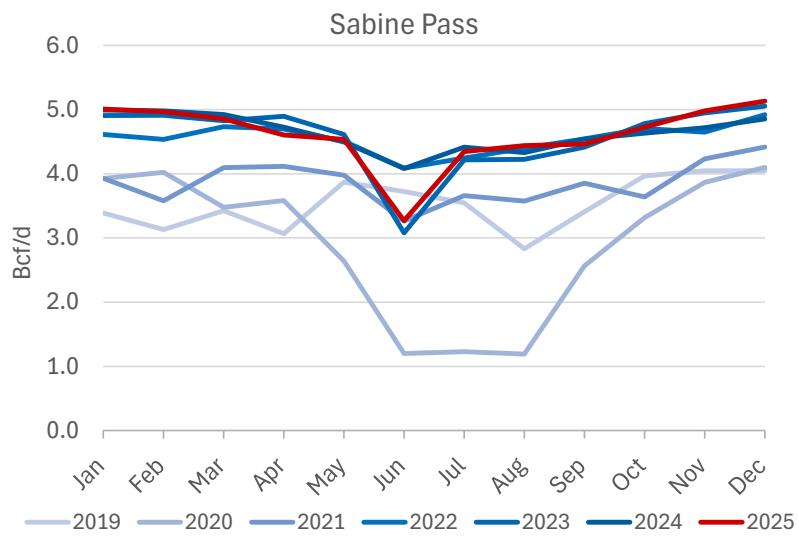


Note: Chart axis is truncated for visualization. Plaquemines prior year comparison exceeds chart axis.

Daily LNG Feedgas Deliveries by Facility - Prior 3 Months



Monthly Average Feedgas Flows by Facility



Monthly Average Feedgas Flows by Facility

